

NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS

William K. Harrington, United States Trustee for Region 2, pursuant to Section 1102(a) of title 11, United States Code, hereby appoints the following unsecured creditors that are willing to serve on the Official Committee of Unsecured Creditors of Eletson Holdings Inc. and its affiliated debtors-in-possession:

1. Gene B. Goldstein 19801 Linnet Street Woodland Hills, CA 91364 Telephone: (818) 621-6088 E-mail: xfixer4u@yahoo.com

Aegean Baltic Bank S.A.
91 Megalou Alexandrou Street & 25th Martiou Street
15124 Maroussi, Athens, Greece
Telephone: +302106234110

E-Mail: special.credits@ab-bank.com

¹ The Debtors in these chapter 11 cases are: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. The address of the Debtors' corporate headquarters is 118 Kolokotroni Street, GR 185 35 Piraeus, Greece. The Debtors' mailing address is c/o Eletson Maritime, Inc., 1 Landmark Square, Suite 424, Stamford, Connecticut 06901.

3. Wilmington Savings Fund Society, FSB, as Indenture Trustee

501 Carr Road, Suite 100 Wilmington, DE 19809

Attention: Patrick J. Healy, Senior Vice President

Telephone: (302) 888-7420

E-Mail: phealy@wsfsbank.com

Dated: New York, New York October 20, 2023

WILLIAM K. HARRINGTON UNITED STATES TRUSTEE

By: <u>/s/ Daniel Rudewicz</u>

Paul Schwartzberg Daniel Rudewicz Trial Attorneys

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